

Summit Nephrology Medical Group, Inc.

151 N. Sunrise Ave., Ste. 1205
Roseville, CA 95661
916-789-1505

Phone Consult Policy

I understand that the preferred method of communications is through My Health Online and I have been offered enrollment.

Signature _____ Date _____

_____ Decline _____ Accept

Financial Policy

I understand that I am financially responsible for charges incurred for services rendered. I understand that my insurance will be billed as a courtesy and that I am responsible for any remaining balance, copayments or charges that are denied due to non-coverage. I authorize Summit Nephrology Medical Group, Inc. to bill my insurance and accept payment on my behalf for services rendered.

Name _____ D.O.B. _____

Signature _____ Date _____



Adarsh Bhat, M.D. Brian Thornton, M.D.
Lana Gaster, M.D.
Don Chang, M.D. Sourabh Kharait, M.D.
Greg Spin, D.O.
Jackson Wang, M.D. Hiba Hamdan, M.D.

Patient Contact Information Restriction

In general, the HIPPA privacy rule gives the individuals the right to request a restriction on uses and disclosures of their protected health information (PHI). The individual is also provided the right to request confidential communications or that a communication of PHI be made by alternative means, such as sending correspondence to the individual's office instead of their home.

I wish to be contacted in the following manner:

- Home Telephone Number: _____
- Ok to leave a message with detailed information
- Leave message with call back number only
- Cell Phone Number: _____
- Ok to leave message with detailed information
- Leave message with call back number only

Patient Signature

Date

Print Name

Date



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Summit Nephrology Medical Group Inc is required by law to maintain the privacy of our patient’s health information. With your written approval, we may **verbally** disclose your health information to others, including designated family members, friends, or others who are involved in your health care.

Please Print

Patient’s Name: _____ **DOB:** _____

Address: _____ **City:** _____ **Zip:** _____

I authorize the following person(s) to receive **verbal** information from Summit Nephrology Medical Group INC regarding my health care.

Family Member: _____ Phone: _____

Family Member: _____ Phone: _____

Family Member: _____ Phone: _____

Other (Friend, Caregiver): _____ Phone: _____

Other (Friend, Caregiver): _____ Phone: _____

Description of the information that may be used or disclosed:

1. All verbal health information pertaining to me related to the diagnosis, treatment, or prognosis with respect to any physical, accident, illness, medical condition and any other health related information.
2. I understand that if the person(s) that receives the information described herein is not a health care clinician covered by federal privacy regulations, the information described here may be redisclosed by such person and will likely no longer be protected by federal privacy regulations.
3. If the person completing this authorization is the personal representative of the patient, please describe and provide proof of authority to act on this person’s behalf.

Patient Signature: _____ Date: _____

(If the patient signature is his/her mark, it must be witnessed by staff)

Patients Representative: _____ Date: _____

(Signature by Patients Representative must include a copy of documentation granting them authority to act on patient’s behalf) A copy of this form is as valid as the original. You may revoke this form in writing at any time. (This form is valid for 1 year after date signed or until revoked)

Summit Nephrology Medical Group, Inc.

Welcome to our practice. We are committed to providing the best, most comprehensive care possible. Please assist us by Providing the following information. All information is confidential and is released only with your consent.

Patient Name	Today's Date	Date of Birth	Sex	Age
Marital Status (please circle one) Single Married Divorced Widowed		Parent Name (if patient is a minor)		
Patient's Social Security Number (Required)		California Driver's License No.		
Home Address		City	State	Zip
Mailing Address (if different)		City	State	Zip
Home Telephone Number		Work Telephone Number		
Occupation		Employer's Name		
Employer's Address		City	State	Zip
Spouse Name		Spouse D.O.B.		Spouse's Employer
Referring Physician		Address		Phone/Fax
Primary Care Physician (if different from referring physician)		Address		Phone/Fax
PHARMACY NAME		PHARMACY PHONE NUMBER		
NOTIFY IN CASE OF EMERGENCY				
Name		Relationship		
Address		City	State	Zip
Home Telephone		Work Telephone		
Nearest Relative (not living with you)		Address		
Home Telephone		Work Telephone		
FINANCIAL INFORMATION: PERSON RESPONSIBLE FOR ACCOUNT (if other than patient)				
Name		Telephone		
Address		City	State	Zip
Primary Insurance Company		Claim Address		
Subscriber's Name		Subscriber's Date of Birth		
Subscriber's SSN#		Insurance ID No.		
Secondary Insurance Company		Claim Address		
Subscriber's Name		Subscriber's Date of Birth		
Subscriber's SSN#		Insurance ID No.		

Please Read Our Financial Policy Statement and Agreement on Next Page.

Summit Nephrology Medical Group, Inc.

Welcome to our practice! Please take a few minutes and fill out the enclosed medical questionnaire prior to your appointment. By taking the time to provide us this information you will help our physicians to be more comprehensive and efficient during your evaluation. Please fill in information, circle appropriate diagnoses and symptoms and use the blank lines under each heading to provide information that you feel is relevant.

Past Medical History (Please circle):

Diabetes	Hypertension	Coronary Artery Disease
Stroke	High Cholesterol	Blood Clots
Peripheral Vascular Disease	Lupus	Arthritis

Other: _____

Please Explain: _____

Surgical History (Include name and date of surgery):

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____

Social History:

Marital Status: Married Single Divorced Widowed Other _____

Employment Status: _____

Alcohol (Drinks per day and years used): _____

Tobacco (Packs per day, number of years used and quit date): _____

Patient Name: _____

Family History (Please include significant medical history for family members including age of their passing if relevant)

Mother: _____

Father: _____

Siblings: _____

Children: _____

**Medication List (Please include dose per pill, number of pills taken and times per day.
For example "Metoprolol 50 mg tabs, one tablet two times a day":**

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____
9. _____
10. _____
11. _____
12. _____
13. _____
14. _____
15. _____

Patient Name: _____ **Date:** _____

Allergies (Medications or meaningful environmental allergies): Please list reaction also

1. _____
2. _____
3. _____
4. _____

Review of Systems List

In the last 30 days have you had any history of the following: (Please check yes or no)

<p><u>General</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Activity Change</p> <p><input type="checkbox"/> <input type="checkbox"/> Appetite Change</p> <p><input type="checkbox"/> <input type="checkbox"/> Chills</p> <p><input type="checkbox"/> <input type="checkbox"/> Sweats</p> <p><input type="checkbox"/> <input type="checkbox"/> Fatigue</p> <p><input type="checkbox"/> <input type="checkbox"/> Fever</p> <p><input type="checkbox"/> <input type="checkbox"/> Unexpected weight change</p>	<p><u>Eyes</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Eye discharge</p> <p><input type="checkbox"/> <input type="checkbox"/> Eye itching</p> <p><input type="checkbox"/> <input type="checkbox"/> Eye pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Eye redness</p> <p><input type="checkbox"/> <input type="checkbox"/> Irritation</p> <p><input type="checkbox"/> <input type="checkbox"/> Photophobia (fear of lights or eye discomfort in light)</p> <p><input type="checkbox"/> <input type="checkbox"/> Vision loss/disturbance</p>	<p><u>Endo</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Cold intolerance</p> <p><input type="checkbox"/> <input type="checkbox"/> Heat intolerance</p> <p><input type="checkbox"/> <input type="checkbox"/> Polydipsia (excessive drinking of water)</p> <p><input type="checkbox"/> <input type="checkbox"/> Polyphagia (excessive hunger)</p> <p><input type="checkbox"/> <input type="checkbox"/> Polyuria (excessive urinating)</p>
<p><u>HEENT/Allergy</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Congestion</p> <p><input type="checkbox"/> <input type="checkbox"/> Dental problem</p> <p><input type="checkbox"/> <input type="checkbox"/> Drooling</p> <p><input type="checkbox"/> <input type="checkbox"/> Ear discharge</p> <p><input type="checkbox"/> <input type="checkbox"/> Ear pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Facial swelling</p> <p><input type="checkbox"/> <input type="checkbox"/> Hearing loss</p> <p><input type="checkbox"/> <input type="checkbox"/> Mouth sores</p> <p><input type="checkbox"/> <input type="checkbox"/> Nosebleeds</p> <p><input type="checkbox"/> <input type="checkbox"/> Postnasal drip</p> <p><input type="checkbox"/> <input type="checkbox"/> Runny nose</p> <p><input type="checkbox"/> <input type="checkbox"/> Sinus pressure</p> <p><input type="checkbox"/> <input type="checkbox"/> Sneezing</p> <p><input type="checkbox"/> <input type="checkbox"/> Sore throat</p> <p><input type="checkbox"/> <input type="checkbox"/> Tinnitus(ringing in the Ears)</p> <p><input type="checkbox"/> <input type="checkbox"/> Trouble swallowing</p> <p><input type="checkbox"/> <input type="checkbox"/> Voice change</p>	<p><u>Resp</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Apnea (temporary cessation of breathing)</p> <p><input type="checkbox"/> <input type="checkbox"/> Chest tightness</p> <p><input type="checkbox"/> <input type="checkbox"/> Choking</p> <p><input type="checkbox"/> <input type="checkbox"/> Cough</p> <p><input type="checkbox"/> <input type="checkbox"/> Shortness of breath</p> <p><input type="checkbox"/> <input type="checkbox"/> Stridor (harsh, vibrating noise when breathing)</p> <p><input type="checkbox"/> <input type="checkbox"/> Wheezing</p> <p><u>CV</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Chest pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Leg swelling</p> <p><input type="checkbox"/> <input type="checkbox"/> Palpitations</p>	<p><u>GU</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Difficulty urinating</p> <p><input type="checkbox"/> <input type="checkbox"/> Dysuria (painful urination)</p> <p><input type="checkbox"/> <input type="checkbox"/> Enuresis(involuntary urination)</p> <p><input type="checkbox"/> <input type="checkbox"/> Flank pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Urinary frequency</p> <p><input type="checkbox"/> <input type="checkbox"/> Genital sore</p> <p><input type="checkbox"/> <input type="checkbox"/> Hematuria (blood in urine)</p> <p><input type="checkbox"/> <input type="checkbox"/> Urinary urgency</p> <p><input type="checkbox"/> <input type="checkbox"/> Decreased urine</p> <p><input type="checkbox"/> <input type="checkbox"/> Penile discharge</p> <p><input type="checkbox"/> <input type="checkbox"/> Penile swelling</p> <p><input type="checkbox"/> <input type="checkbox"/> Scrotal swelling</p> <p><input type="checkbox"/> <input type="checkbox"/> Testicular pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Menstrual problem</p> <p><input type="checkbox"/> <input type="checkbox"/> Pelvic pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Vaginal bleeding</p> <p><input type="checkbox"/> <input type="checkbox"/> Vaginal discharge</p> <p><input type="checkbox"/> <input type="checkbox"/> Vaginal pain</p>

Patient Name: _____ **Date:** _____

<p><u>GI</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Abdominal distention</p> <p><input type="checkbox"/> <input type="checkbox"/> Abdominal pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Anal bleeding</p> <p><input type="checkbox"/> <input type="checkbox"/> Blood in stool</p> <p><input type="checkbox"/> <input type="checkbox"/> Constipation</p> <p><input type="checkbox"/> <input type="checkbox"/> Diarrhea</p> <p><input type="checkbox"/> <input type="checkbox"/> Nausea</p> <p><input type="checkbox"/> <input type="checkbox"/> Rectal pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Vomiting</p>	<p><u>Musculoskeletal</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Arthralgias (pain in joint)</p> <p><input type="checkbox"/> <input type="checkbox"/> Back pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Gait problem</p> <p><input type="checkbox"/> <input type="checkbox"/> Joint swelling</p> <p><input type="checkbox"/> <input type="checkbox"/> Myalgias (pain in muscle)</p> <p><input type="checkbox"/> <input type="checkbox"/> Neck pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Neck stiffness</p> <p><u>Heme</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Enlarged lymph nodes</p> <p><input type="checkbox"/> <input type="checkbox"/> Bleeding</p>	<p><u>Neuro</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Dizziness</p> <p><input type="checkbox"/> <input type="checkbox"/> Facial asymmetry</p> <p><input type="checkbox"/> <input type="checkbox"/> Headaches</p> <p><input type="checkbox"/> <input type="checkbox"/> Light-headedness</p> <p><input type="checkbox"/> <input type="checkbox"/> Numbness</p> <p><input type="checkbox"/> <input type="checkbox"/> Seizures</p> <p><input type="checkbox"/> <input type="checkbox"/> Speech difficulty</p> <p><input type="checkbox"/> <input type="checkbox"/> Syncope (fainting)</p> <p><input type="checkbox"/> <input type="checkbox"/> Tremors</p> <p><input type="checkbox"/> <input type="checkbox"/> Weakness</p> <p><u>Psych</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Agitation</p> <p><input type="checkbox"/> <input type="checkbox"/> Behavior Problem</p> <p><input type="checkbox"/> <input type="checkbox"/> Confusion</p> <p><input type="checkbox"/> <input type="checkbox"/> Decrease in concentration</p> <p><input type="checkbox"/> <input type="checkbox"/> Sadness</p> <p><input type="checkbox"/> <input type="checkbox"/> Hallucinations</p> <p><input type="checkbox"/> <input type="checkbox"/> hyperactive</p> <p><input type="checkbox"/> <input type="checkbox"/> Nervous/anxious</p> <p><input type="checkbox"/> <input type="checkbox"/> Self injury</p> <p><input type="checkbox"/> <input type="checkbox"/> Sleep disturbance</p> <p><input type="checkbox"/> <input type="checkbox"/> Suicidal ideas</p>
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OTHER: _____

Thank you again for taking the time to do this. We at Summit Nephrology Medical Group look forward to providing you excellent care!

Patient Signature: _____ **Date of Birth:** _____

Print Name: _____ **Date:** _____



Consent to Receive Text Message Appointment Reminders

By signing below, I authorize Sutter Health and its affiliates to contact me by automated SMS text message for appointment reminders.

I understand that message/data rates may apply to messages sent by Sutter Health or its affiliates under my cell phone plan.

My text/mobile phone number is: (____) _____. **Patient initials**

I know that I am under no obligation to authorize Sutter Health or its affiliates to send me text messages. I may opt-out of receiving these communications at any time by calling the Service Desk @ (877) 607-6484, or by responding STOP to 622622. Please allow 2-3 business days for processing.

I understand that text messaging is not a secure format of communication. There is some risk that individually identifiable health information or other sensitive or confidential information contained in such text may be misdirected, disclosed to or intercepted by unauthorized third parties. Information included in text messages may include your first name, date/time of appointments, name of physician, and physician phone number, or other pertinent information.

By signing below, I indicate I am the primary user for the mobile phone number listed above, I accept the risk explained above and consent to receive text messages via automated technology from Sutter Health and its affiliates to the phone number that I have provided.

Patient Name: _____ DOB: _____

Signature: _____, _____
(Patient/legal representative) (Relationship if other than patient)

Printed Name: _____, Date: _____
(Legal representative)

Fax: Patient Services Contact Center
Attn: My Health Online (877) 607-6484

Mail: Patient Services Contact Center
Attn: My Health Online
PO Box 255386
Sacramento, CA 95865-5386